

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 3, 2016

REGISTRATION NO.: 26739

BONDS ISSUED BY: Logan-Rogersville R-VIII School District

AMOUNT OF ISSUE: \$8,115,000.00 (Refunding Bonds Series 2016)

COUNTY: Greene

DATE OF ISSUE: March 4, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$8,585,000 principal amount of the District's outstanding General Obligation Refunding Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 1,110,000.00	03/01/2017
3.000 %	1,185,000.00	03/01/2018
3.000 %	1,255,000.00	03/01/2019
3.000 %	1,320,000.00	03/01/2020
3.000 %	1,490,000.00	03/01/2021
3.000 %	1,755,000.00	03/01/2022

ARE BONDS CALLABLE: The bonds are not subject to optional redemption prior to their Stated Maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,627,122.45

INTEREST RATE: 1.2635%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable